

## SUPPLY-CHAIN PERFORMANCE WORKING GROUP MINUTES

**Date:** August 23, 2010  
**Location:** Teleconference Only  
**Time:** 11:00am (Pacific)  
**Participants:**

Chelsea Boone – GSA  
Matt Cheatham – PDS  
Camille Kokozaki – Design Rivers  
Yu-tin Lin – Intersil Corporation  
Jay Seaton – Evolutionary Operations Consulting  
Ed Pausa – PricewaterhouseCoopers LLP  
Eelco Bergman – Cyrium Technologies  
Teresa Wong – PMC-Sierra  
Roger DeAmicis – Altera

### Meeting Purpose:

- To discuss the Q3 2010 Wafer & Back-End Pricing Survey Results.
- Update on Supply Chain Practices Survey/Report

### End Result/Conclusions:

- **Q3 2010 WP & BE Survey Results:**
  - Assembly
    - Keep lines 2-4
    - Line 6: Should it be .005? If it cannot be verified, delete. Also, PDS needs to verify units assembled. Seems questionable for this package type.
    - Keep lines 8 and 10
    - Line 11: \$0.0001 was confirmed correct, but delete
  - Wafer & Mask
    - Line 2: PDS needs to confirm it is production. It looks like it should be more like engineering. PDS was able to confirm that it was production. We will keep line 2 as is.
      - Keep lines 3-6
      - Keep lines 8-13
      - Keep lines 14-16
      - Keep lines 19-20
      - Keep lines 21-23
      - Keep lines 28-30
- **Supply Chain Practices Survey:**
  - The Supply Chain Practices Survey developed by the working group is scheduled to end 8/31. All those fabless and IDM companies within the working group need to participate by the deadline. The resulting report will be scheduled to be released end of Oct/Nov.
- **Future Timelines/Dates for Next Survey:**
  - Q4 2010 Wafer & Back-End Pricing Survey Released: Beg. Oct 2010
  - Q4 2010 Wafer & Back-End Pricing Survey Ends: End of Oct 2010
  - Q4 2010 Working Group Meeting to discuss Q4'10 results: 3rd week of November 2010