

LIST OF FIGURES

Figure 1 2003-2013 IC Foundry Sales Forecast	8
Figure 2 Pure-Play vs. IDM Foundry Marketshare	9
Figure 3 2006-2009 Quarterly Pure-Play IC Foundry Sales.....	10
Figure 4 Pure-Play Foundry Sales vs. Total IC Market Quarterly Change	11
Figure 5 TSMC's Monthly Sales in 2000-2001	12
Figure 6. TSMC's Monthly Sales from April 2008 Through July 2009	13
Figure 7 UMC's Monthly Sales from April 2008 Through July 2009.....	14
Figure 8 Foundry Sales as a Percent of Total IC Sales	15
Figure 9 2009F Major IC Foundries	17
Figure 10 Leading Pure-Play Foundry Companies	18
Figure 11 Chinese Companies' Share of the Pure-Play IC Foundry Market	19
Figure 12 Classification of Pure-Play IC Foundries	20
Figure 13 Pure-Play Foundry Sales by Customer Type.....	22
Figure 14 2009F Pure-Play Foundry Customer Makeup.....	23
Figure 15 Pure-Play Foundry Sales by Region	24
Figure 16 2009F Regional Pure-Play Foundry Markets	25
Figure 17 Pure-Play Foundry Sales by Application	26
Figure 18 2009F Pure-Play Foundry Sales by System Type	27
Figure 19 Pure-Play Foundry Growth Rates by Application	28
Figure 20 Pure-Play Foundry Sales by Product Type.....	29
Figure 21 2009F Pure-Play Foundry Sales by IC Type	30
Figure 22 Major Pure-Play Foundry Revenue per Wafer	31
Figure 23 Pure-Play Foundry Sales by Feature Size	32
Figure 24 2009F Pure-Play Foundry Sales by Feature Size	33
Figure 25 Major Foundries' <=65nm	34
Figure 26 IC Foundry Capacity Forecast (200mm Wafer Equiv, M)	35
Figure 27 Major Pure-Play Foundry Capacity Utilization Trends.....	36
Figure 28 2009 "Big 4" Capacity, Shipment, Utilization Forecast.....	37
Figure 29 Total Quarterly 2009 Capacity Utilization of the "Big 4" Foundries.....	38
Figure 30 "Big 4" Foundries' Capital Spending Outlays	39
Figure 31 "Big 4" Pure-Play Foundries' Capital Spending as a Percent of Sales Trends	40