

SUPPLY-CHAIN PERFORMANCE SUBCOMMITTEE MINUTES

Date: November 26, 2007
Location: Teleconference Only
Time: 1:30pm – 2:30pm (PST)

Participants:

Chelsea Boone - GSA
Ed Pausa - PricewaterhouseCoopers LLP
Roger DeAmicis - ChipX, Inc.
Dan Wark – Amalfi Semiconductor
Alex Delcea - PMC-Sierra, Inc.
Steve Joyce - Volterra Semiconductor
Katty Van Mele - Sarnoff Europe
L.T. Guttadauro - Wafer Foundry Services, Inc.

Meeting Purpose:

- To discuss Q4 2007 Wafer/Back-End Pricing Survey Results
- Review participant comments – identify additional outliers
- Address new concerns/modifications

Actions Completed/Items Discussed:

- Are there any outliers in the Q4 2007 interactive results (wafer, mask, test, assembly, wafer bump) that need to be deleted?
- Should any of the data that was confirmed by Grant Thornton be deleted?
- What new concerns/requests have been voiced by our participants/subscribers?
- Are there any additional questions/features that need to be added to the Survey/Report?

End Result/Conclusions:

- Wafer Section: For the question – No additional questionable data to be deleted. “Volume of Wafers Purchased (wafers/month)” we have the selections <100, 100-500, 501-1000 and >1000. Should there be any more granularity for <100? – No. We had a participant mention that wafer prices for 0.15-0.18um have dropped well below the \$750 limit we have. The committee decided to update the lower limit for these technologies. FSA will drop the filter to \$600.
- Mask Section: No additional questionable data to be deleted.
- Test Section: No additional questionable data to be deleted. Committee decided to create an additional question in the survey – “Capital equipment (tester) consigned?” – YES/NO
- Assembly Section: No additional questionable data to be deleted.
- Wafer Bump Section: Committee decided to throw out the wafer selections 100mm and 125mm. The committee also discussed the need to have more granularity on “Bump Process.” Grant Thornton has been given the task to ask participants that select “Other” as a process what “Other” is.
- The next subcommittee meeting will be held **the first week of February 2008**. A meeting time will be announced soon.

