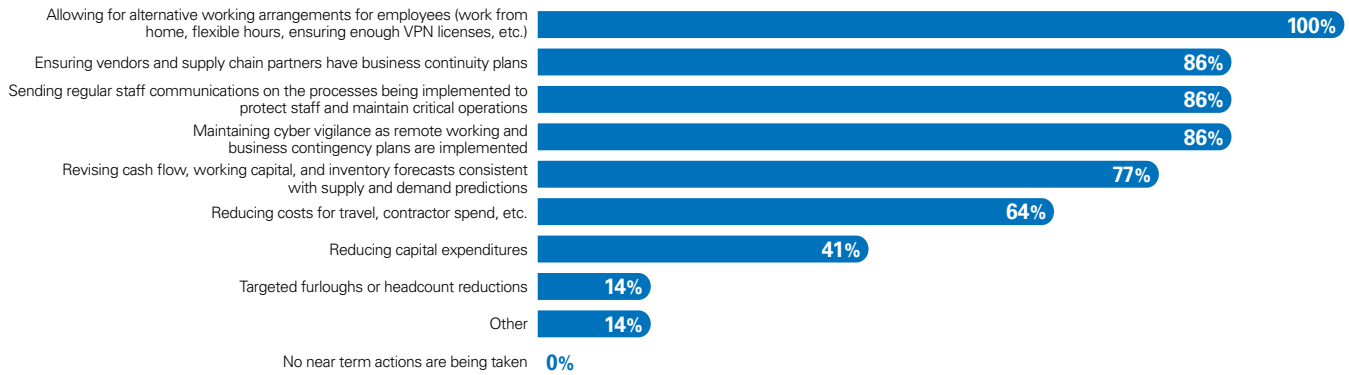




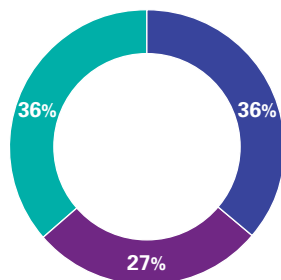
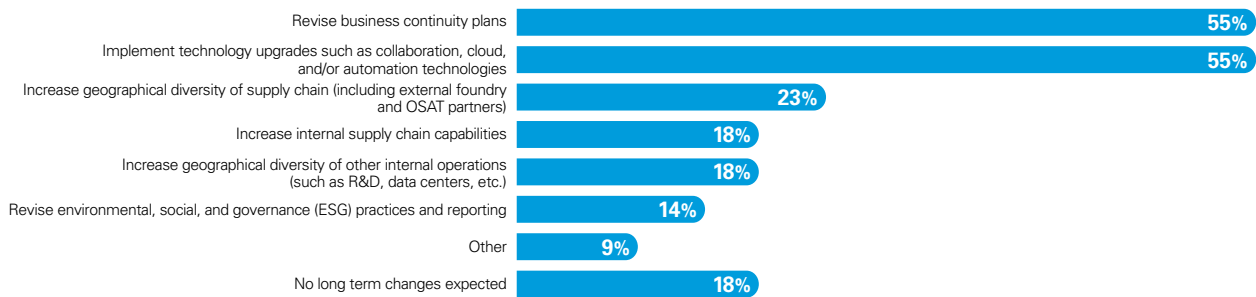
The impact of COVID-19 on the semiconductor industry

COVID-19 has caused semiconductor leaders to mobilize quickly and make decisions for the short term with long term implications that might not be fully understood yet. As global supply chains and the workings of day-to-day businesses are disrupted, many semiconductor leaders are focusing on resilience measures, and ensuring that risks are anticipated and managed for both employees and customers. Discover guidance [here](#) that can help semiconductor leaders gain perspective and better understand the business implications of COVID-19.

What near term actions is your company taking to respond to COVID-19?*



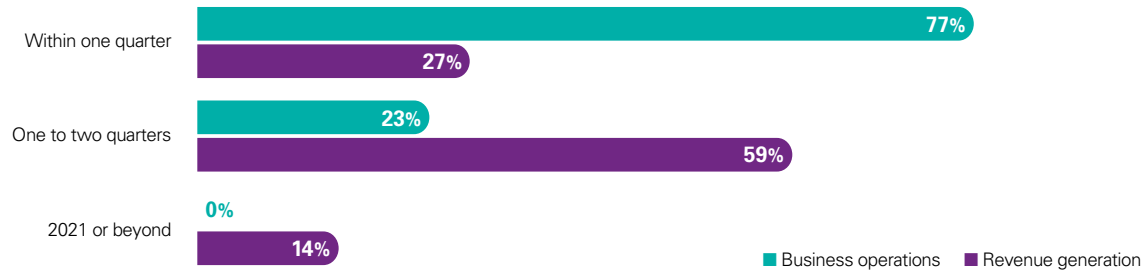
What long term changes do you expect to implement in your company as a result of COVID-19?*



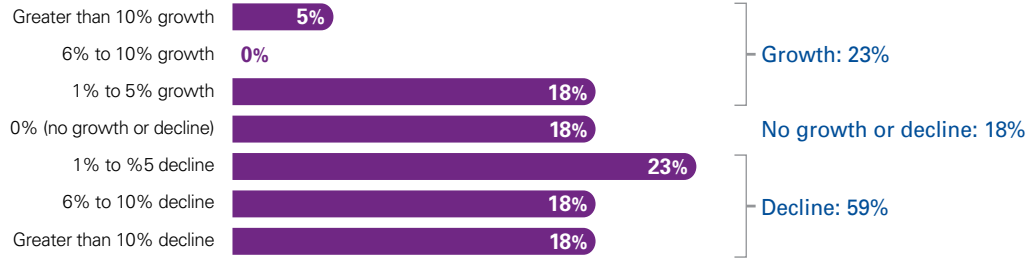
Have you experienced supply chain shortages as a result of COVID-19?*

- Yes, but not significant shortages impacting sales
- Yes, supply issues have impacted sales
- No, we have not experienced supply chain issues to this point

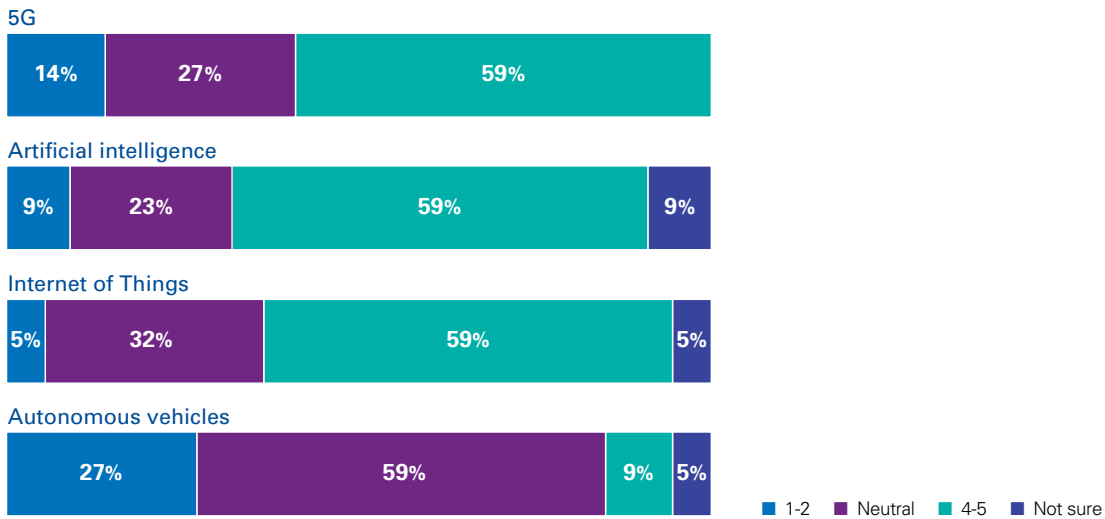
If the COVID-19 situation essentially subsided by June 30, 2020, how long do you expect it would take for your company to return to normal business operations and revenue generation?



At the start of 2020, the consensus forecast for year over year (YoY) industry revenue growth was in the mid-single digits (3% to 7% growth). What do you now expect YoY industry revenue growth will be in 2020?



What impact will COVID-19 have on the investment, growth, and adoption of the following application end markets?* (Please rate on a 1 to 5 scale, with 1 = significantly negative impact and 5 = significantly positive impact.)**



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The source for all data is the COVID-19 impact survey of the semiconductor industry. It was an online survey completed in April 2020 by KPMG and the Global Semiconductor Alliance. Respondents were 22 senior executives and board members from global semiconductor companies.

*Multiple responses allowed, therefore percentages do not sum to 100%.

**Percentages may not sum to 100% due to rounding.

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