

RISC-V Adoptions in ML/AI

Driving InnovationsTM

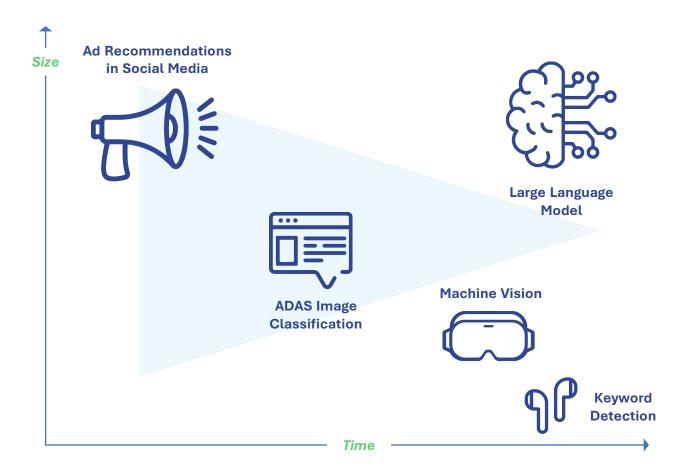
Andes Growth Started with RISC-V, Accelerated by ML

2022 1/3 Revenue from ML Pure-play CPU licensor **CPU** R&D in both Taiwan & North America Dual-listed in Taiwan & Europe 2020 ▶ Founding member of RISC-V Int'l 6X 3 ML wins First to deploy machine learning (RVV) Active at all levels of RISC-V 2019 1st ML Win (Ad recommendation) 2018 **IPO** 2015 2004 **RISC-V**



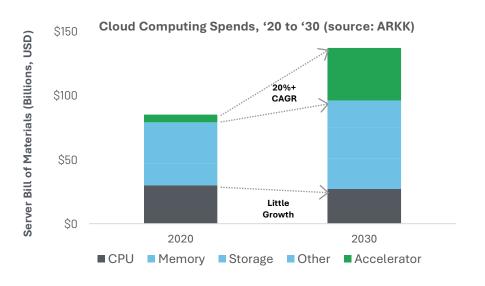
Founding

Taking RISC-V
Acceleration
from the
Cloud & Into
Small
Devices

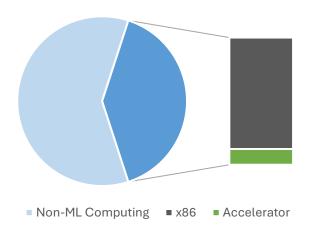




ML in the Cloud, Wildest Forecasts May Actually Come True

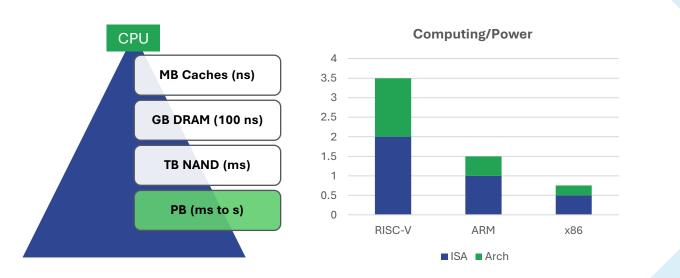






- ▶ ML is now 40% of cloud computing workload
- Large Language Models (LLM) poised to fuel further growth
- Computing cost & power consumption motivate specialized hardware

Licensees Come for Efficiency, Stay for Openness



RISC-V Allows Users to Add Instructions

100% of Andes ML licensees add their instructions to the RISC-V baseline

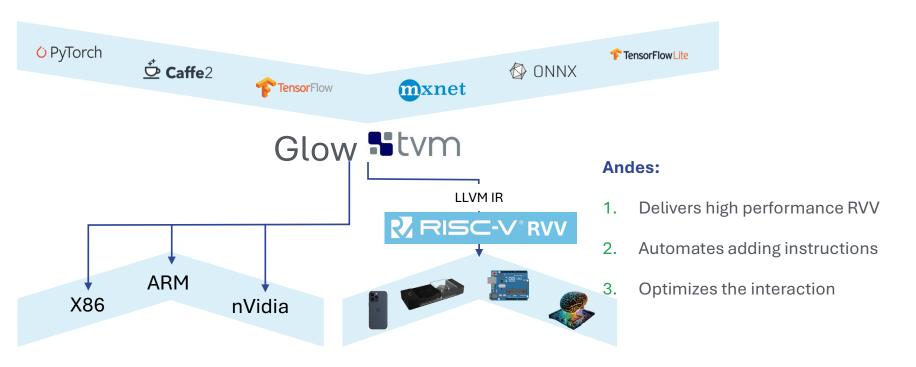
Many ML Frameworks & Hardware Platforms



Nice Solutions to Reduce the Maze



Encapsulating the Accelerators into RISC-V Instructions ML Compilers Understand



Future is Bright with RISC-V & ML/AI

Insatiable appetite for performance & power improvements

Papid evolutions in ML framework, compilers, tools

RISC-V open ISA as a new computing platform