



High Reliability Materials for Automotive Semiconductors

Oreste Donzella
Executive Vice President, EPC Group
KLA Corporation

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KLA at a Glance



Founded in 1976



Headquarters in Milpitas, CA



18Regions



~15,000 Employees



\$9.6B CY23 Revenue



>65%
PhD/Master's among professional roles







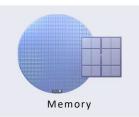






KLA's Role in the Electronics Ecosystem





CHIPS





WAFER-LEVEL



PRINTED CIRCUIT COMPONENTS **BOARDS**



WAFERS



RETICLES



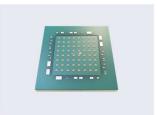
SEMI OEMs



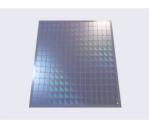
CHEMICALS | **MATERIALS**



IC SUBSTRATES



FLAT PANEL DISPLAYS



END MARKETS















New KLA UK Manufacturing and R&D Center in Newport, UK





Completion early 2025



67,000 sq ft cleanroom



Up to 750 employees

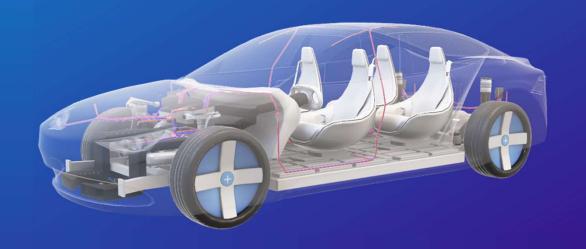


Support growth of the SPTS organization, focused on specialty semiconductors and wafer level packaging





KLA in Automotive



Automotive Innovation is Dependent on Semiconductors

Safety and Security

- Zero in-process defects
- Zero market failures

Electrification: Zero Emissions

- More miles on battery
- SiC/GaN power semi devices

Autonomous Drive and ADAS

- Leading-edge CPU/GPU, more sensors
- In-car networking

Networking: Connected Car

- 5G capable
- Big data processing in the cloud





>100

connected electronics control units (ECU)



6,000-10,000

semiconductors per vehicle



Qualification

2 years vs 5+ years







Innovations

>80% enabled by semiconductors



Potential Reliability Defects Must Be Found to Meet Quality Goals

Test Escapes



- Hard killer defects in a test coverage gap
- Function of yield and test coverage

Latent Reliability Defects



- Become activated some time after test
- Usually requires statistical approach

Multi-level Collaborations to Advance Automotive Roadmap



Entire supply chain for automotive required to solve difficult problems



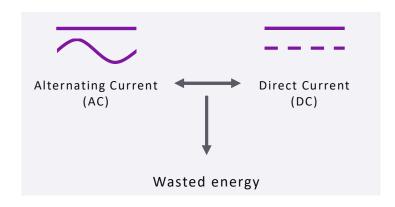


Transition to SiC

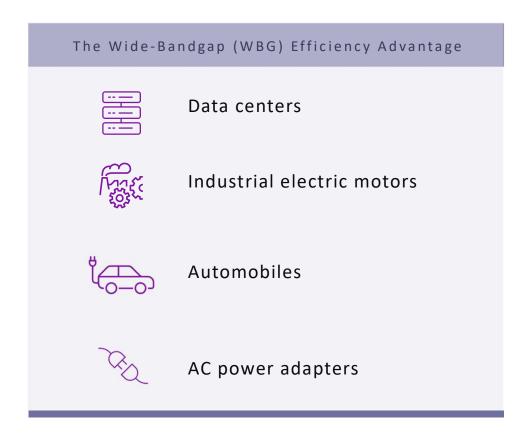


Power Conversion is Everywhere

Power conversion changes electricity from the form available to the form required for a product to perform

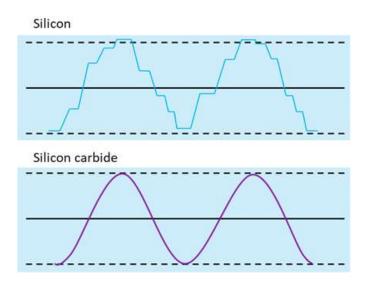


Minimizing wasted watts can result in significant energy savings¹



Why Silicon Carbide is the new Automotive Power Material?

WBG allows faster switching



EV System Benefits

- 6-12% smaller battery (same range)
- Smaller inverter, cooling system
- 6-12% better MPGe



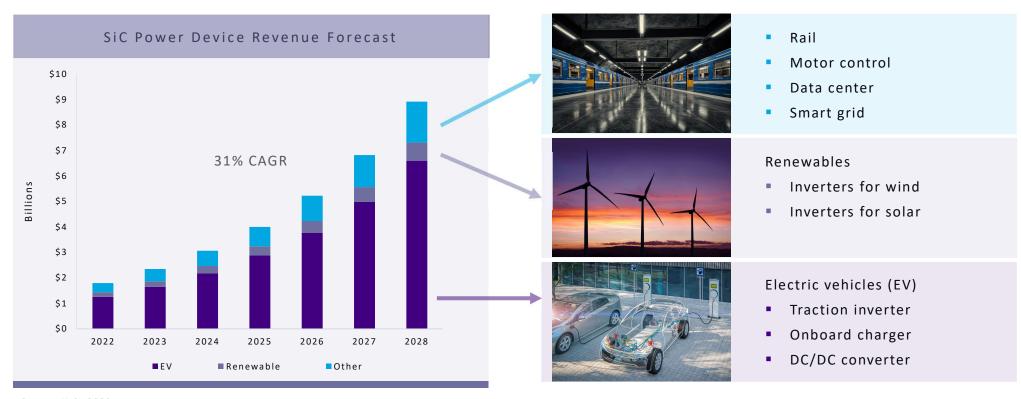
References:

- 1. Rohm white paper, "Application benefits of using 4th Generation SiC MOSFET's"
- 2. EE006920 "88 Kilowatt Automotive Inverter with New 900 Volt Silicon Carbide MOSFET Technology"

Faster switching improves efficiency and provides better thermal performance



Silicon Carbide (SiC) Brings Incredible Opportunity



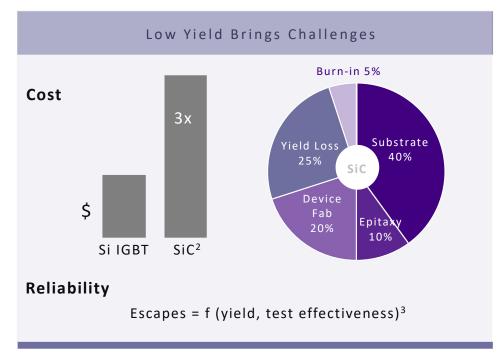
Source: Yole 2023

Higher Efficiency | 2-4x smaller system form factor | Less heat generation



But SiC Has a Yield Problem

Epitaxy	85%
Device fab: wafer (scrap)	80%
Device fab: probe	82%
Dicing	93%
Packaging	98%
Final test / burn-in	97%



¹SiC yield and cost are typical values (2023), compiled from Yole, JP Morgan, PGC Consultants, KLA data, and other sources. Large variation from fab-to-fab.

Yield impacts both cost and reliability



²At equivalent performance for EV traction inverter mission profile compared to comparable Si IGBT device.

³See, for example, Williams-Brown or Seth-Agrawal test escape models



KLA SiC Solutions



Optimized Process and Process Control Drive Yield Improvement

Substrate and epitaxy

Device fab

Dicing

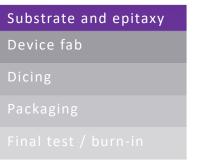
Packaging

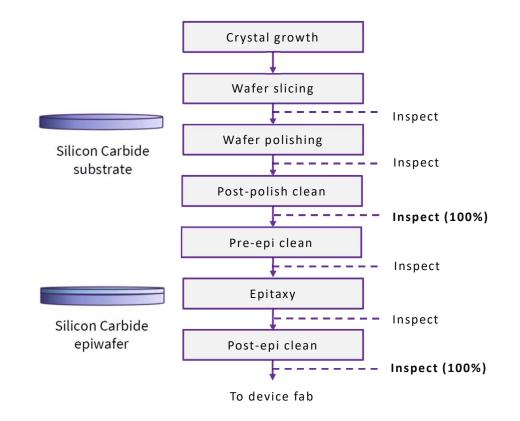
Final test / burn-in





Yield Improvement Starts with High Quality Substrates





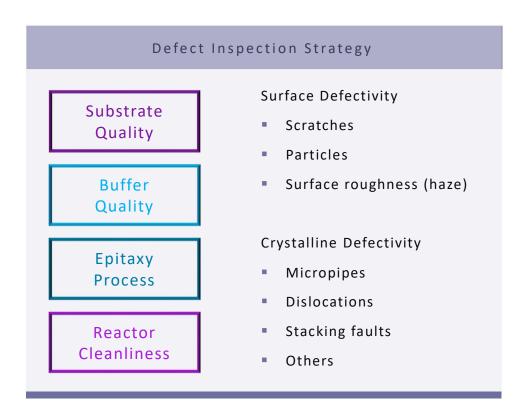
>50% of total yield loss is from substrate and epitaxy defects

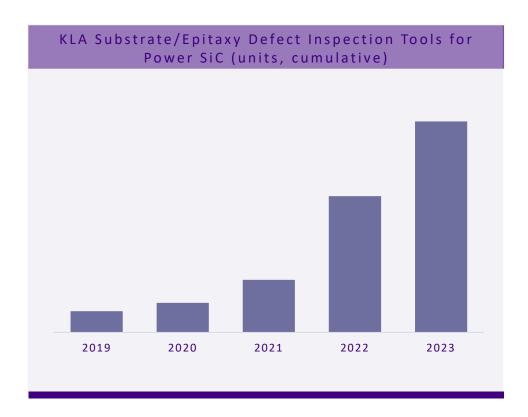
- Surface defectivity
- Crystal defectivity
- Surface roughness, haze
- Wafer shape, stress
- Epi defectivity
- Epi thickness
- Epi uniformity

Complicated (and expensive) SiC substrate and epitaxy require 100% inspection



Defect Inspection Focused on Substrate and Epitaxy Quality





Candela systems are being adopted for both substrate and epitaxy yield improvement



SiC Device Fab

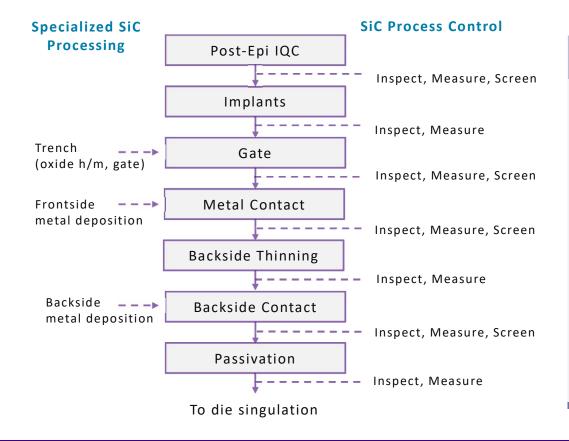
Substrate and epitaxy

Device fab

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Packaging

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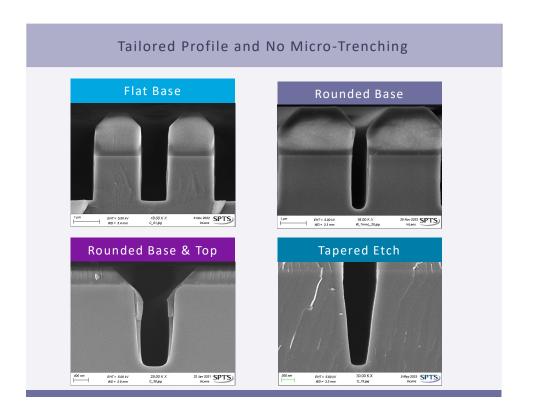
Required Process Control

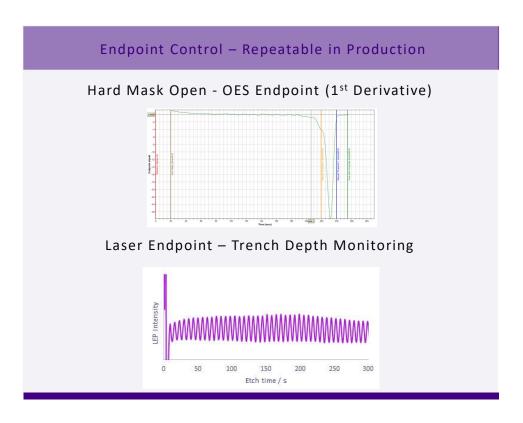
- Product wafer inspection
- Monitor wafer inspection
- Wafer shape/stress metrology
- Overlay metrology
- Shape (CD, SWA) metrology
- Films metrology
- Implant metrology

Specialized process and process control required for improving device yield during manufacturing



Specialized SiC Processing: Trench Etch

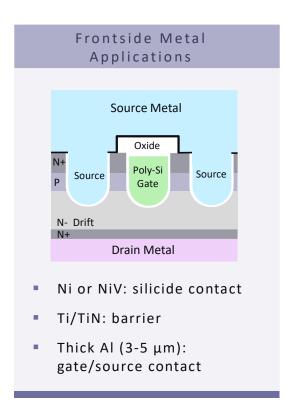




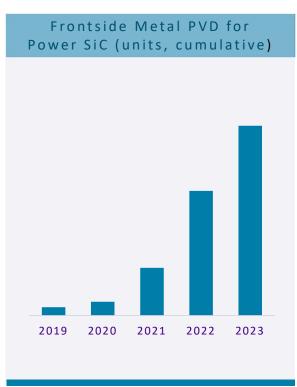
Patent-protected hardware and novel chemistries for productivity and improved device performance



Specialized SiC Processing: Frontside Metal Film Deposition (PVD)



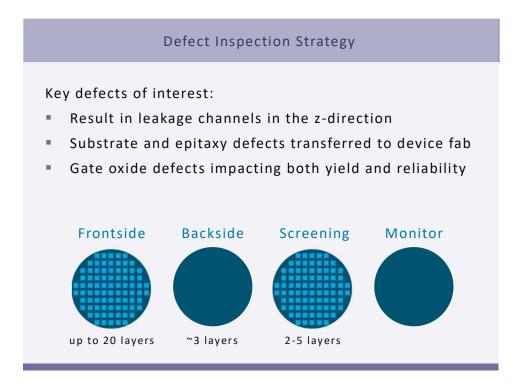


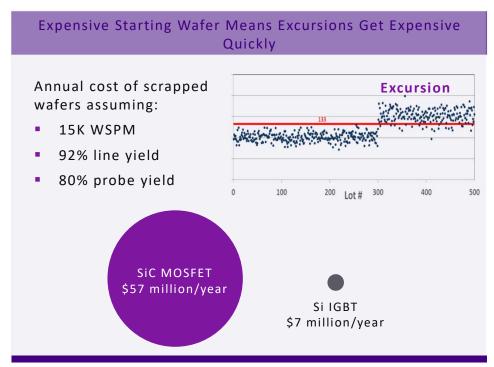


Low whisker film at high throughput provides 30% COO reduction for thick aluminum



SiC Patterned Wafer Inspection for Yield Improvement and Screening





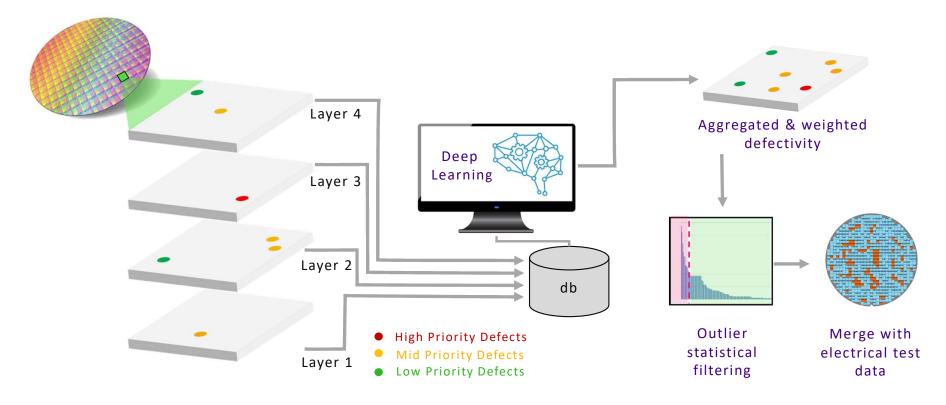
Assumptions:

- IC Knowledge Fab Cost Model, KLA excursion model
- SYSTEMPlus consulting, report SP19449
- Cost-based model: does not include lost revenue

Advanced defect inspection required for reducing excursions, yield improvement and screening



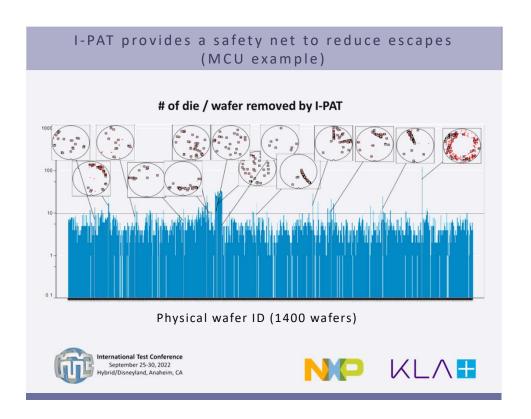
I-PAT® Inline Defect Screening Proven for Automotive

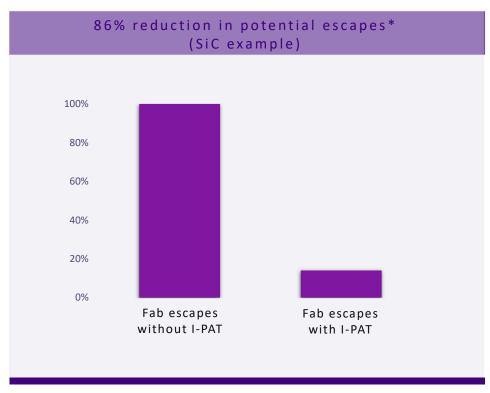


Each die is scored based on aggregate defectivity



Adoption of I-PAT Methodology for SiC Quality Control



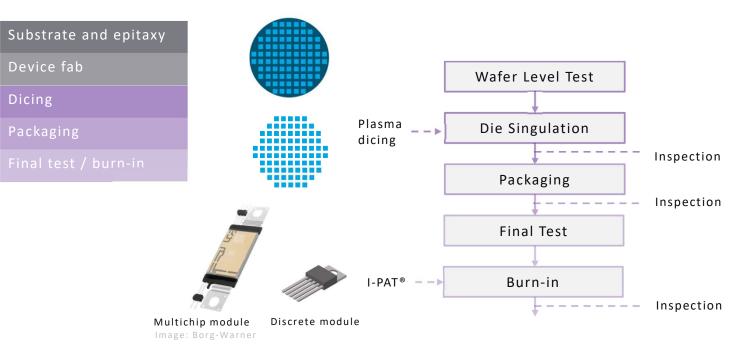


*Results from SiC proof-of-concept investigation

I-PAT screening removes at-risk die to reduce escapes



Die Singulation, Packaging and Test



Optimizing Known Good Die

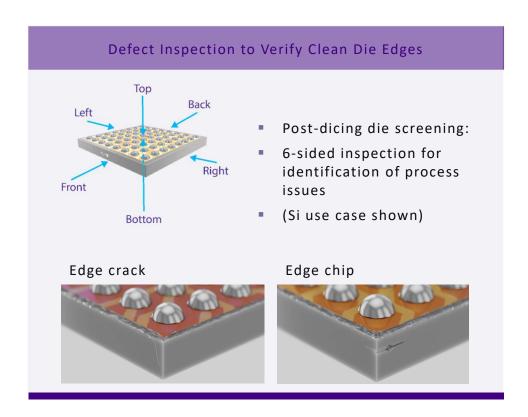
- Plasma dicing avoids chips and cracks from mechanical dicing
- Die edge inspection
- Packaging inspection
- Screening to optimize burn-in and final sort

Only "Known Good Die" should move to next steps in assembly



SiC Die Singulation Challenges Bring Opportunities for Innovation

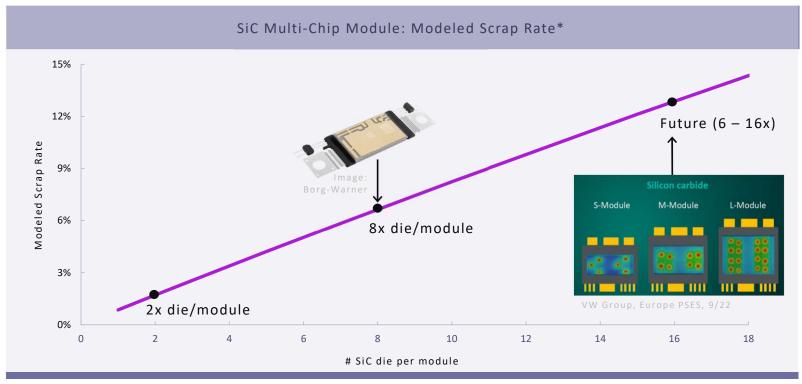




Maintaining SiC die integrity with specialized process and process control



Bare Die Test Escapes Lead to Expensive Module Scrap



*Assumes 98% bare die test coverage, 65% bare die fab yield, W-B escape model. Projected scrap rates assuming the same escape rates as 2020.

Increasingly important to identify bad die at fab-level

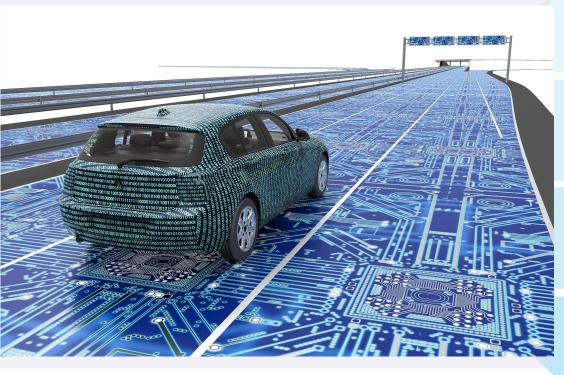




Summary



Summary





The automotive industry has been forever changed by the chip shortage, vehicle electrification and the software-defined vehicle.



KLA works closely with the automotive ecosystem to develop a comprehensive portfolio of process control solutions.



The rise of SiC power semi devices poses additional yield, reliability, and cost challenges.



Inline defect screening is being adopted by automotive fabs to reduce escapes for reliability sensitive devices.



