



10:00AM Ferrari Showcase

10:00AM The Voltai Cafe

VOLTAI

11:30AM VIP Networking Lunch

SAMSUNG

12:45PM Welcome Remarks

• Jodi Shelton / Co-Founder & CEO / GSA

12:50PM Keynote

The 2030 Horizon:

Why Global Tech is Being Stress-Tested in China Today

• Zak Dychtwald / Founder & CEO / BridgeWorks Global

01:30PM Fireside Chat

Design for AI and AI for Design

Moderator • Ramiro Palma / Managing Director & Partner and Global Co-lead of
Semiconductor Practice / BCG
• Anirudh Devgan / President & CEO / Cadence

02:00PM Panel

The Speed of Light — Silicon Photonics and the Future of Connectivity

- Moderator • Yu Yang / Principal Lead Analyst, Automotives & Robotics / Yole Group
- Nick Harris / Founder & CEO / Lightmatter
 - Hong Hou / President & CEO / Semtech
 - Adit Narasimha / SVP and GM of Signal Connectivity Group / Astera Labs

02:45PM Networking Break



03:15PM Panel

The \$700 Billion Bet — What Hyperscalers Want from the Semiconductor Industry

- Moderator • Dylan Patel / Founder, CEO & Chief Analyst / SemiAnalysis
- Raghib Hussain / CEO / Altera
 - Rodrigo Liang / Co-Founder & CEO / SambaNova
 - Sid Sheth / Founder & CEO / d-Matrix

04:00PM Keynote

Building the Open Compute Ecosystem for the Agentic Era

- Mark Papermaster / CTO & EVP / AMD

04:20PM Q&A Session w/ Ferrari

- Luca Zanetti, President of Ferrari North America / Ferrari

04:30PM Networking Break



05:00PM Panel

Powering the Next Era: The Energy Impasse Behind the Compute Revolution

- Moderator
- John DeBoer / Head of Data Center Vertical / Siemens
 - Chris Allexandre / President & CEO / Navitas
 - Thar Casey / Founder, President & CEO / Amber Semi
 - Dan Christman / Co-Founder / Stealth Startup
 - Athar Zaidi / SVP & GM, Core Power Systems / Infineon

05:45PM Executive Panel

Silicon at the Breaking Point: Designing Chips for a World That Can't Wait

- Moderator
- Patrick Moorhead / Founder, CEO & Chief Analyst / Moor Insights & Strategy
 - Paul Cho / President of Samsung Semiconductor & Corporate EVP of Samsung Electronics / Samsung
 - Richard Ho / VP of Hardware / OpenAI
 - Charlie Kawwas / President / Broadcom
 - Mark Papermaster / CTO & EVP / AMD

06:30PM Closing Remarks

06:35PM VIP Networking Reception

